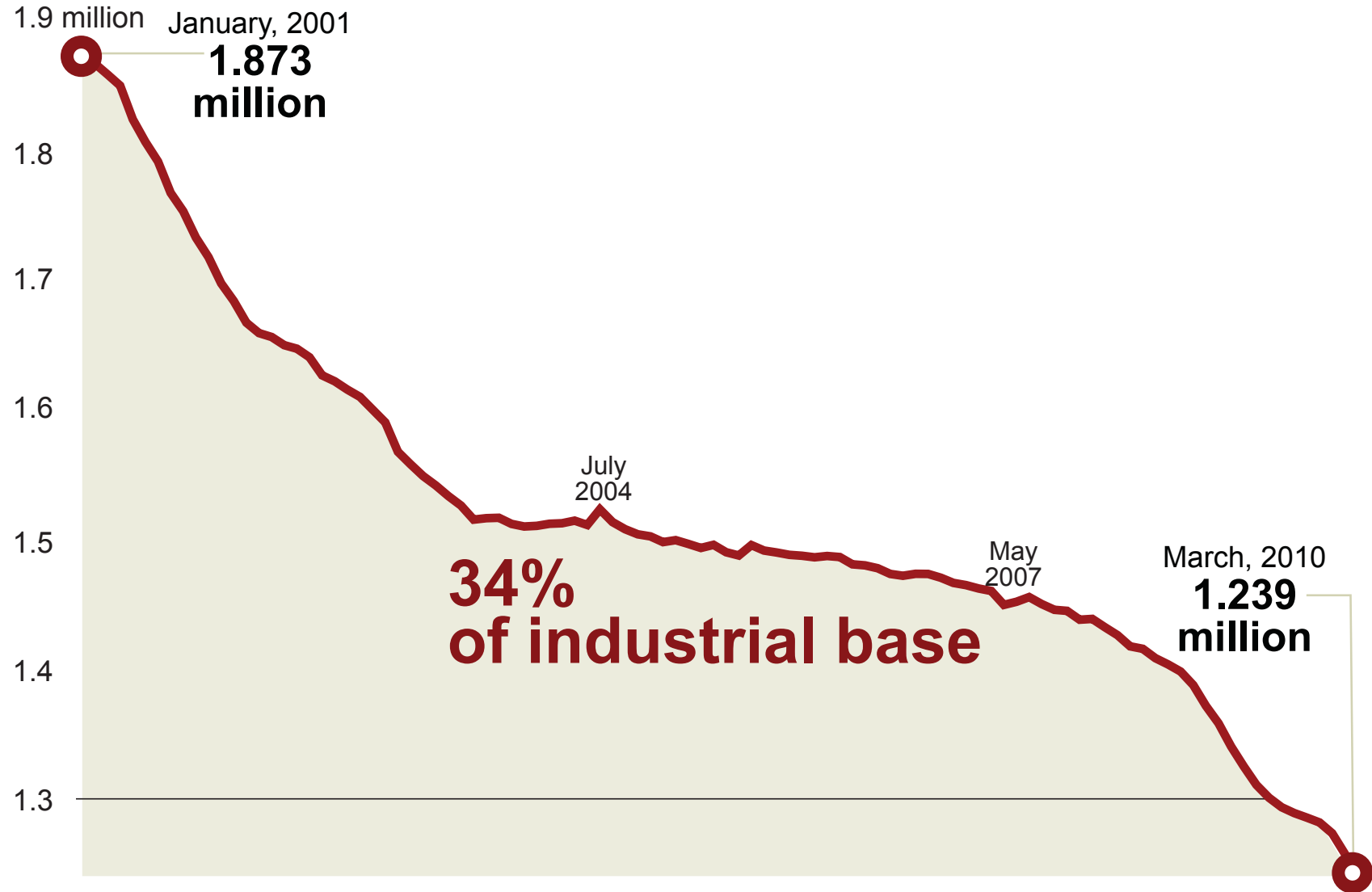


# California Manufacturing employment in decline

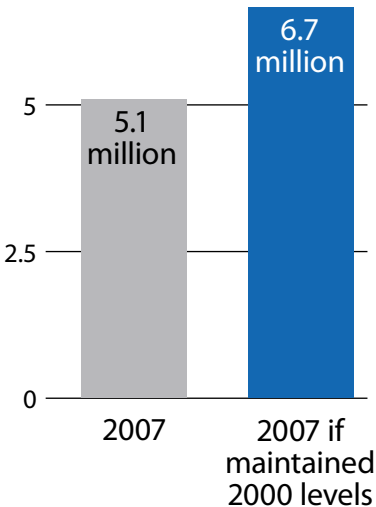
2001 - 2010



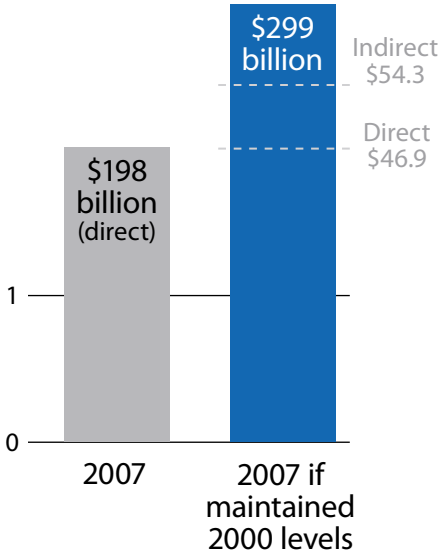
California Manufacturers & Technology Association  
Source: California EDD, Labor Market Information Department

# What California would have today if manufacturing were at 2000 levels

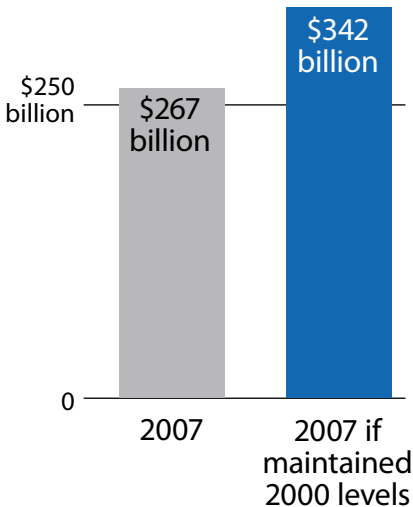
**1.6 million**  
more jobs



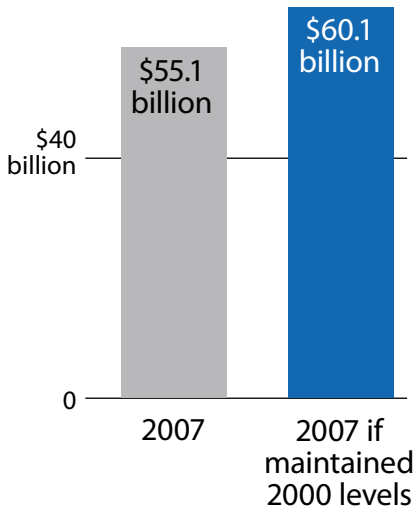
**\$101 billion**  
more in  
economic output



**\$75 billion**  
more in salaries



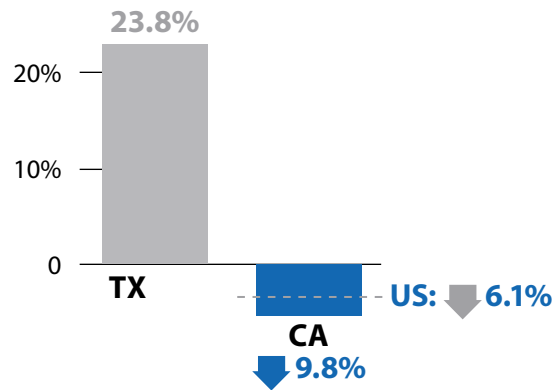
**\$5 billion**  
more in  
tax revenue



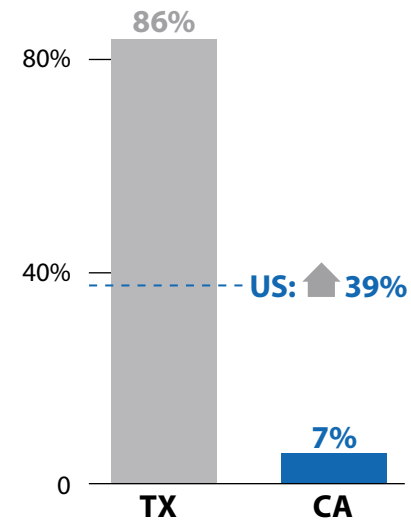
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# California vs Texas

**Manufacturing as share of GSP**  
*Change from 2000 to 2007*



**High Tech Manufacturing as share of GSP**  
*Change from 2000 to 2007*

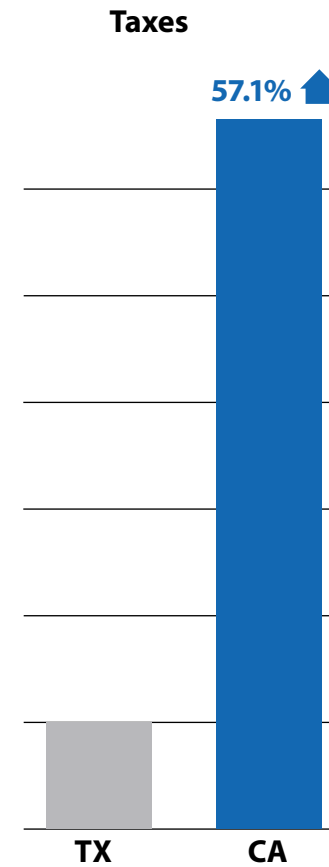
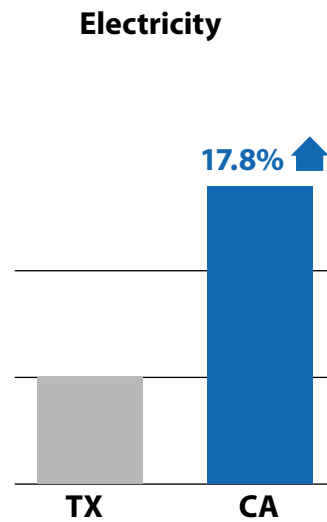
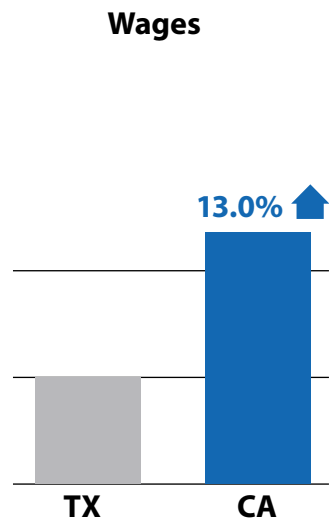


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# Where would you do business?

*Costs in California vs Texas*

- In 2008, 60% of all new American jobs were created in Texas
- In 2009, Texas enjoyed a \$2 billion state budget surplus



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# California is falling behind

## AMERICA'S TOP PERFORMING CITIES

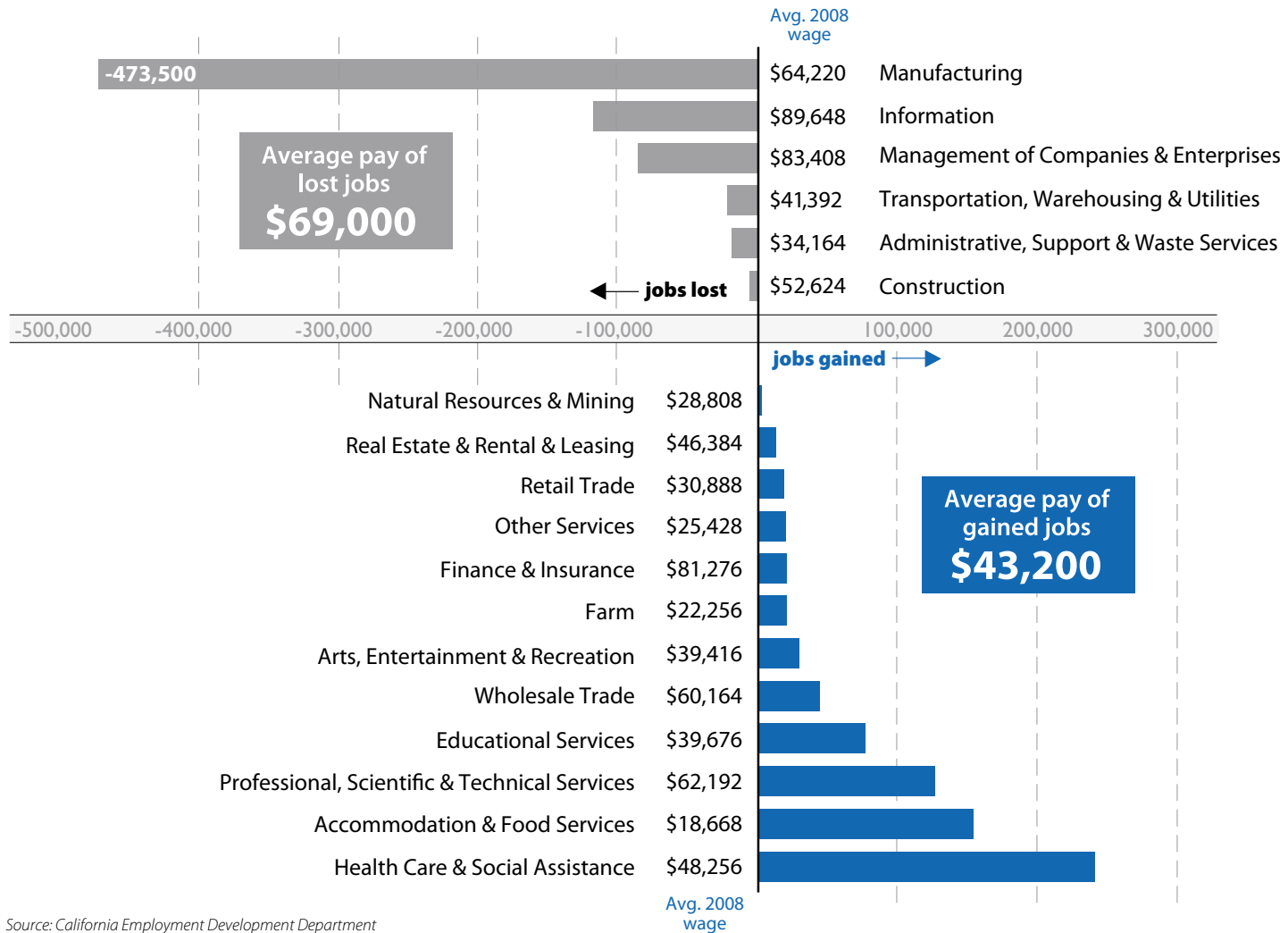
1. Austin, TX	17. Seattle, WA
2. Killeen-Temple, TX	18. Baton Rouge, LA
3. Salt Lake City, UT	19. Tulsa, OK
4. McAllen-Edinburg, TX	20. Greeley, CO
5. Houston, TX	21. Tacoma, WA
6. Durham, NC	22. Fort Collins, CO
7. Olympia, WA	23. Little Rock, AR
8. Huntsville, AL	24. Shreveport, LA
9. Lafayette, LA	25. Washington, D.C.
10. Raleigh, AL	
11. San Antonio, TX	36. Bakersfield, CA
12. Fort Worth, TX	50. San Jose, CA
13. Dallas, TX	83. San Diego, CA
14. El Paso, TX	85. San Francisco, CA
15. Wichita, KS	126. Los Angeles, CA
16. Corpus Christi, TX	



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# Even before the recession hit, higher paying jobs were declining in California (2001-2008)



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